

An aerial photograph of rolling green hills with winding paths, serving as a background for the text.

We are leading
Virtual Data Room
provider in Poland
and in the CEE region



500 +

completed transactions



EUR 9 billion

the value of completed deals



50 000 +

users worldwide



13 companies

from WIG20 trusted us so far



We support

We support **the largest M&A transactions**, capital raising projects (share and bond issue, loans negotiation with banks), debt portfolios sale processes, audits, Life Science projects in Poland and other countries in Eastern and Central Europe.

We cooperate

We cooperate with **market leaders**, including largest advisory companies, law firms, banks, PE/VC funds and commercial real estate companies from all over the world.

Exceptional customer service

We are always available and respond straight away. It is required by most of the processes that we support. Busy schedule, confidentiality, many entities involved and varied requirements - this is our every-day life reality. **Therefore our main goals are: rapid response time, pro-active contact and flexibility.**

Information security

We know that security of documents shared by our customers is crucial. Therefore, FORDATA systems have security mechanisms identical to those used in banking services. We operate accordingly to **the Safety Management System Information in accordance with Standard ISO 27 001:2013** which gives a guarantee of safety and confidentiality for conducted transaction, its participants and shared documents.

Industry know-how

We were founded in order to assist you in managing documents and communication during complex and confidential deals. With the Datapoint brand we started with Mergers and Acquisitions; with the FORDATA brand we are entering even wider range of processes, such as audits and research projects, not connected to transactions. This is a result of listening to the needs of our customers and developing in accordance with them.

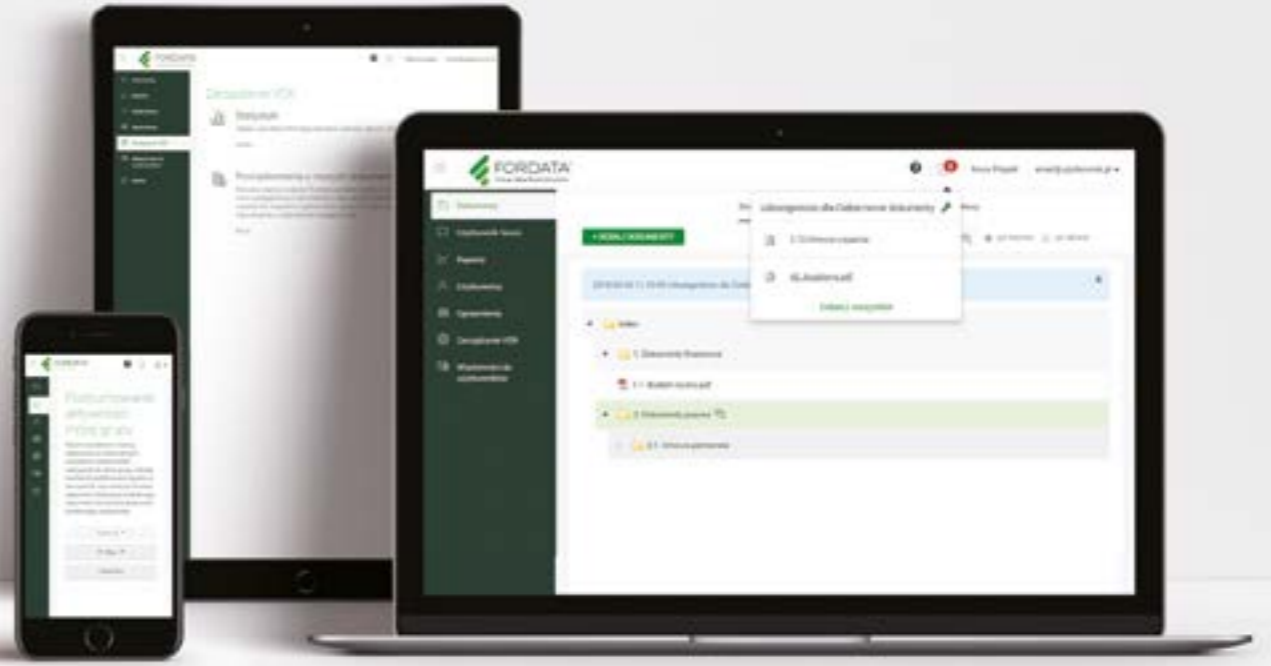




FORDATA

Virtual Data Room

A proprietary web-based application that is used to share confidential documents with external parties, i.e. advisers, potential investors, financial institutions, business partners.





Share confidential documents
in an easy and controlled way,
with an absolute information
security.

FORDATA Virtual Data Room

AVAILABILITY

Dedicated Customer Service
available 24/7

SPEED

Available right away, on FORDATA's
infrastructure

SUPPORT

Technical support for every user

SIMPLICITY

Without implementation or plugins
installations on users' computers

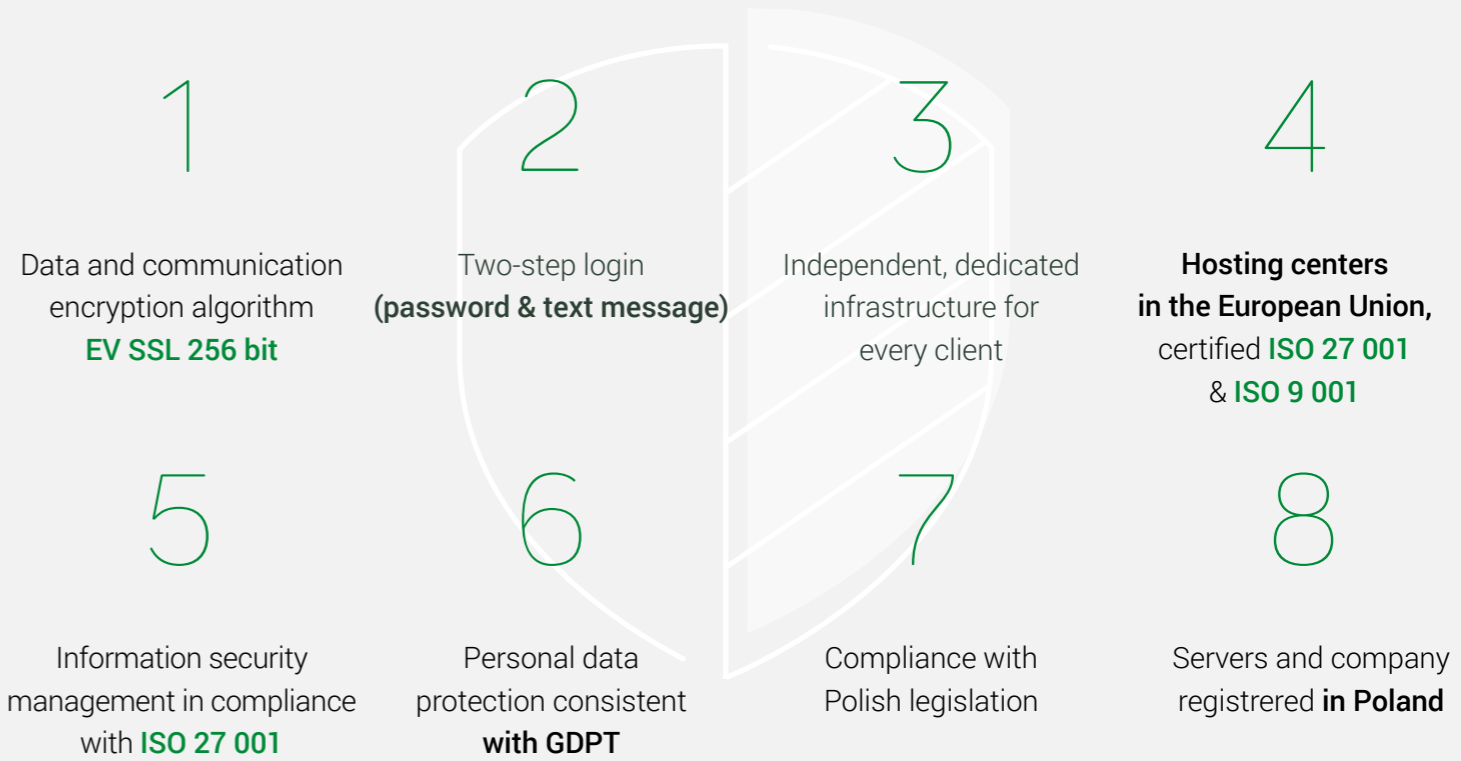


We ensure confidentiality, integrity and controlled access to the documents.

Safety standards



Information security in FORDATA





Solutions

Virtual Data Room
is a global standard
for conducting
an on-line
Due diligence.

Mergers and
acquisitions

Private Equity
Venture Capital

Commercial real
estate (deals, BTS,
construction pro-
jects)

Syndicated
lending

Life Science,
Clinical Trial

Restructuring

IPO/SPO,
Bond Issue

Sale of batches of
receivables

Audits, reporting



Why can we be trusted?

Our team have been working in order to give our clients the peace of mind. We care about the safety of any confidential information entrusted to us, and we ensure safety standards related to the implementation of complex and confidential transactions.

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Follow us on LinkedIn: [@FORDATA Virtual Data Room](#)

Educational Campaign about Good Practices on Transactions: efektywnetransakcje.pl

Report on the dynamics of Polish M&A market

"M&A Index Poland": fordata.pl/blog

